



Leishen Energy Holding

Nasdaq:LSE

Investor Presentation

Free Writing Prospectus Statements



This free writing prospectus relates to the proposed initial public offering of ordinary shares (“shares”) of Leishen Energy Holding Company Limited (“we,” “us,” or “our”) should be read together with Registration Statement we filed with the U.S. Securities and Exchange Commission (the “SEC”) for the offering to which this presentation relates and may be accessed through the following web link:

<https://www.sec.gov/Archives/edgar/data/1985139/000149315224038956/0001493152-24-038956-index.htm>

This presentation highlights basic information about the company and the offering to which this presentation relates. The Registration Statement has not yet become effective. Before you invest, you should read the prospectus in the Registration Statement (including the risk factors described therein) and other documents we have with SEC in their entirety for more complete information about us and the offering. You may get this documents for free by visiting EDGAR on the SEC website at the <http://www.sec.gov>.

Alternatively, we and our underwriter will arrange to send you the prospectus if you contact Leishen Energy Holding Co., Ltd via email: ir@r-egroup.com or contact our underwriter Dominari Securities LLC via email investmentbanking@dominarisecuritys.com or co-manager contact@reveresecurities.com.

Disclaimer and Forward-looking Statements



This presentation includes statements that are, or may be deemed, "forward looking statements" which reflect current expectations and views of future events, all of which are subject to risks and uncertainties.

You can identify these statements by the fact that do not relate strictly to historical or current facts. You can find many (but not all) of these statements by the use of words such as "approximates," "believes," "hopes," "expects," "estimates," "projects," "intends," "plans," "will," "would," "should," "could," "may" or other similar expressions in tis presentation. These statements are likely to address our growth strategy, business plans, future industry demand financial results and development programs. You must carefully consider any such statements and should understand that many factors could cause actual results to differ from our forward looking statements. These factors may include inaccurate assumptions and a broad variety of other risks and uncertainties, including some are known and some that are not. No for-ward looking statement can be guaranteed and actual future results may very materially.

Factors that could cause actual results to differ from those discussed in the forward-looking statements include, but are not limited to: our goals and strategies; our future business development, financial condition and results of operations; the introduction of new investments; our expectations regarding changes in out revenues, costs or expenditures, the growth of customer base and assumptions underlying or related to any of the foregoing.

In addition, from time to time, we operate in a very competitive and rapidly changing environment. New risk emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any looking-forward statements we may make.

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01

Offering Summary

See offering documents for further risks and disclosures. There is no guarantee that any specific outcome will be achieved. Investments may be speculative, liquid and there is a risk of loss.

Offering Summary

Issuer	Leishen Energy Holding Co.,Ltd
Number of shares outstanding before this offering	15,500,000 Ordinary shares
Number of shares being offered	1,375,000 Ordinary shares (Over-allotment Option:15%)
Offering type	Initial Public Offering
Proposed Listing/Ticker	Nasdaq Capital Market (Ticker symbol:LSE)
Offering price	Expected to be between \$4.00 and \$5.00 per share
Gross proceeds	USD 5,500,000-USD 6,875,000
Underwriter	DOMINARI SECURITIES LLC (Co-manager:REVERE SECURITIES LLC)

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Background Overview

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20 years

2003

2007

2010

2019

2022

Found

Leishen

Leishen

Leishen

Leishen

Leishen Energy
(Hongkong)

ZJY and COBO

Shandong

Sichuan Hongzhuo
Energy Service

Cayman

Our Mission

Oil and Gas equipment leader

Lead our industry by providing world-class products and customer service

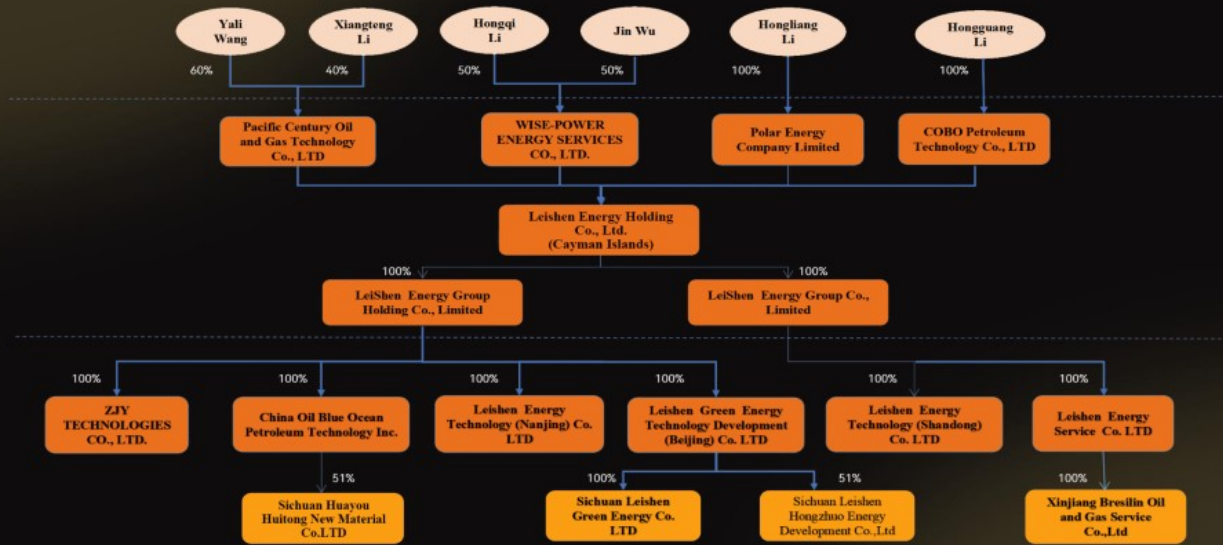
Develop new and innovative service solutions

Develop innovative products and diversified service solutions to achieve coordinated development

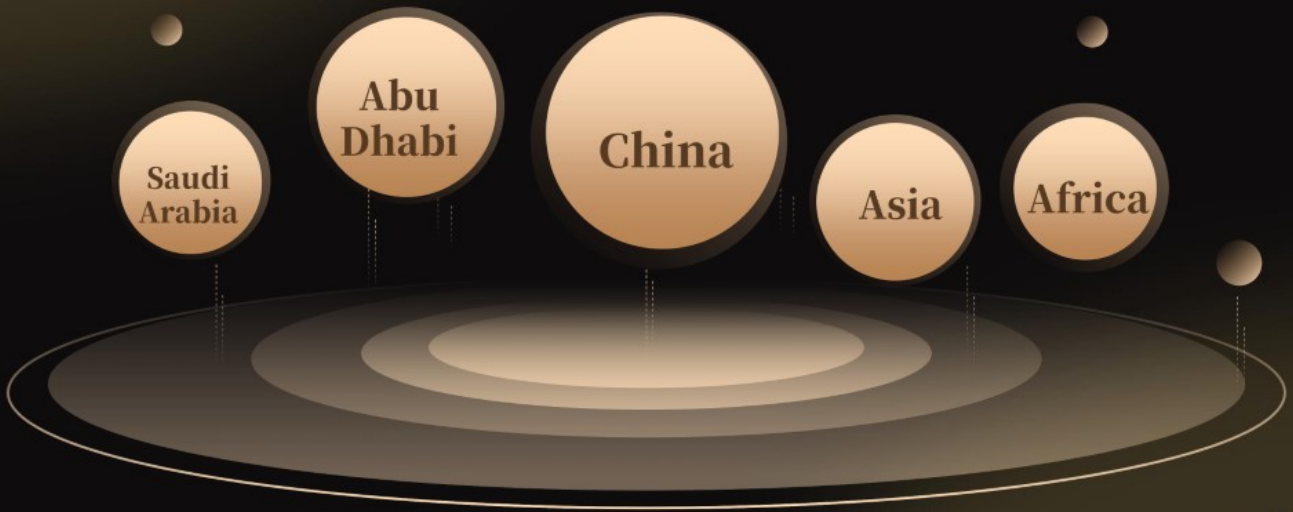
Deliver smart and safe equipment and service

Serve market with innovation stability, safety, environmental protection to achieve market success and expansion

Corporate Structure



Worldwide Market



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Credibility

We have more than 75 patents and software copyrights, forming a comprehensive ecosystem of core technical capabilities.



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03

Products and Services

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Business

High-end Clean-energy Equipment Manufacturing

Independently developed and manufactured reciprocating compressor, expansion machine, wellhead control cabinet, oil well heating furnace (solar/electromagnetic), oil-water separation device, multi-well metering sled, centrifugal pump sled, flexible composite pipe, natural gas online sampling and analysis system and other products.

Oil and Gas Engineering Technical Services

We have a mature "oilfield (terminal) operation and maintenance + storage spare parts + equipment leasing" trinity of service system, for users to solve the production needs of single well, multi-well stimulation and boost efficiency.

Oilfield Digital information and Integration

We provides information solutions for oilfield users' needs, and has key products and cases such as smart oilfield, intelligent detection and early warning of oil depot, digital delivery and application, and unattended + remote diagnosis.



**Coordinated
Development
of the four
business**

New Energy Production and Operation

Provide fuel alternatives for industrial users with natural gas (LNG/CNG) production and logistics distribution mode; Expander pressure difference power generation and oil field associated gas generation and liquefaction; Provide cleaning systems and operation and maintenance services for centralized or distributed photovoltaic power plants.

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High-end Clean-Energy Equipment Manufacturing



Products series 1: Reciprocating Compressor (Core Product)



The research and development and application of ultra-high pressure, large displacement, low emission, low noise and efficient automation have industry leading advantages.

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Products series 2: Oil-Water Separation device



Oil-Water Separation device integrates original technologies such as grid pipe oil-water-solid separation and efficient lateral diffusion oil-water-solid separation, and has functions of gas-liquid separation, water separation and produced water treatment, which can directly separate qualified produced water from oil well produced liquid to meet the demand of local water reinjection.

High-end Clean-energy Equipment Manufacturing



Products series 3: Expansion Machine



Pressurized expanders



Energy Recovery Expansion Unit

One of the best seller:key equipment used to control the flow of refrigerant in the refrigeration cycle, and the oil field is mainly used to separate different products by low temperature.

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Products series 4: Wellhead Control Cabinet



The 10 to 20 thousand PSI full intelligent solar energy series products produced by the company have been widely used in major oil fields, and the industry's highest pressure 30 thousand PSI products have been successfully developed by the company, and it will be applied to high-pressure Wells in oil fields in 2025.

Products series 5: Flexible Composite Pipe

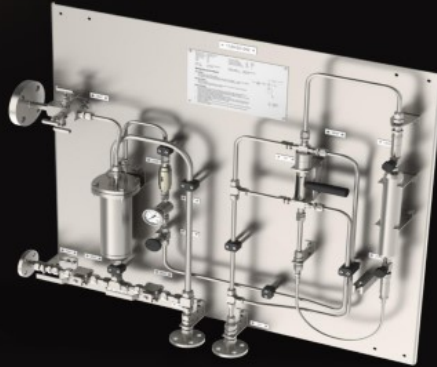


Flexible composite pipes increasingly replacing traditional metal pipes in various industries due to their corrosion resistance, low transportation cost(via roll transportation, and ease of installation(continuous laying),especially for transporting sewage, chemicals and other fluids.

High-end Clean-energy Equipment Manufacturing



Products series 6: Natural gas online sampling and analysis system



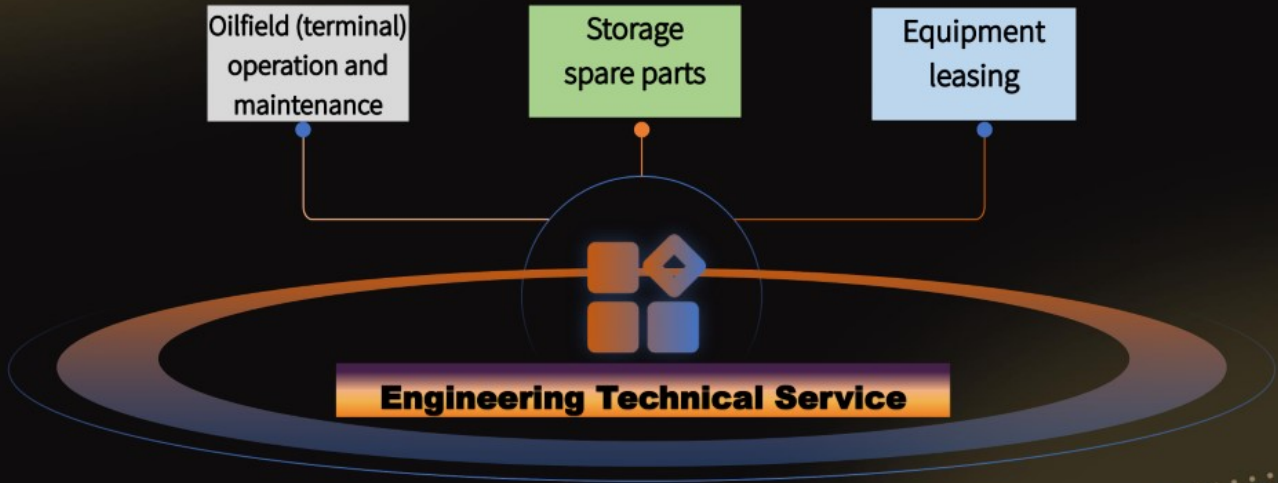
Predict the emission after combustion, so as to provide a basis for emission reduction measures under minus 60 degrees minus 90 degrees ultra-low temperature and harsh environment.

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Oil and Gas Engineering Technical Services



We have a mature "oilfield (terminal) operation and maintenance + storage spare parts + equipment leasing" trinity of service system to solve the production needs of single well, multi-well stimulation and efficiency boosting for users.



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Oil and Gas Engineering Technical Services



Self-developed, designed and manufactured symmetrically balanced two-row to six-row structure compressor, with professional technical support team. Ensure high efficiency and no downtime operation for more than 8000 hours. Ensure that the unit overhaul cycle is greater than 40,000 hours. The design life of the unit is more than 200000 hours (more than 25 years).



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Oil and Gas Engineering Technical Services



Service innovation: Establish spare parts reserve for customers with a regular settlement.

A new service model to get more customers.



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Oilfield Digital information and Integration



We provide information-based software and hardware as well as corresponding integrated services. We closely cooperate with several well-known PRC IT intelligent equipment manufacturers, to provide high-quality IT intelligent equipment and automation integration services for oil and gas industry. By relying on software and hardware supply and project cooperation, we have gradually developed into an information technology professional company with comprehensive brand strength. We have successfully transitioned from simple trade supply and project integration to a combination of software and hardware (super integration) with high profitability.



Yumen Oilfield Photovoltaic Project

Oilfield Digital information Technical Services



Photovoltaic Cleaning Robot



Large amount of dust working site



Daily cleaning twice a week

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New Energy

Core business



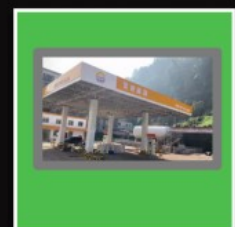
LNG/CNG Trade and Logistics



Traditional energy substitution



Distributed energy development

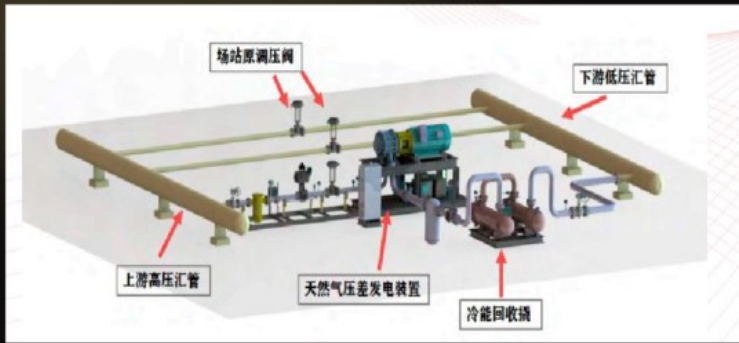


Urban gas transmission and distribution construction

Provide fuel alternatives for industrial users with natural gas (LNG/CNG) production and logistics distribution mode; Expander pressure difference power generation and oil field associated gas generation and liquefaction; Provide cleaning systems and operation and maintenance services for centralized or distributed photovoltaic power plants.

New Energy

Differential pressure generator expansion unit



LNG is transported to end users through high—pressure natural gas pipelines, which contain abundant pressure energy. If the expansion machine + generator set can be used to replace the regulator in the decompression process, most of the pressure energy can be recovered while completing the pressure regulation function, which has very considerable economic and social benefits.

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04

Leadership and Management

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Leadership



Founder Chairman Director

Mr. Hongqi Li is our founder and the chairman of Leishen Cayman's board of directors. He has more than 20 years of experience in the oil and gas services industry, and has extensive experience in industry layout, business planning, industry synergy, and customer value enhancement. He is responsible for the strategic direction of our company to become the leading equipment manufacturer and solutions provider in the energy sector. Under Mr. Li's leadership, our company was able to use technology innovation and break into the high-end oil and gas equipment market. He will continue to lead the company to create new achievements.

Management



CEO Director

Mr. Hongliang Li is our Chief Executive Officer and director. He is responsible for the day-to-day management of the group. He effectively manages all aspects of the company, including upstream and downstream integration of the industrial chain, technology research and development and strategic investment, organizational change and process reengineering, brand marketing and product upgrading. He is responsible for the company's overall operational performance and building an efficient team to achieve the company's business objectives.

Management



CFO

Ms Zhiping Yu has extensive experience in operating listed companies. Combined with her excellent professional resume, she can establish an efficient and scientific process system for the capital management of the group company after its listing, which will form a good interaction with the many concerns of investors and the management committee, and ultimately achieve continuous improvement and sustainable progress of the group .

05

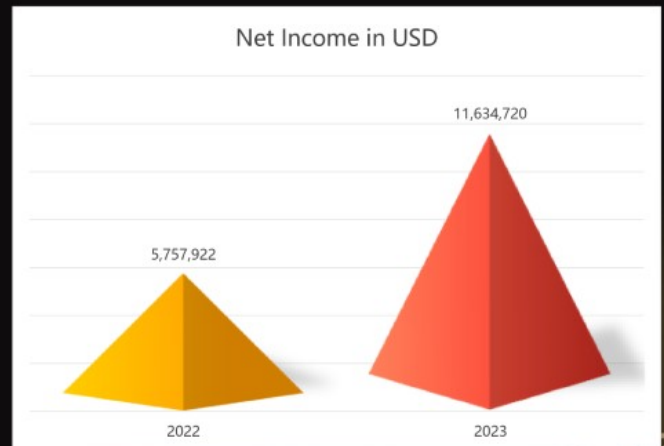
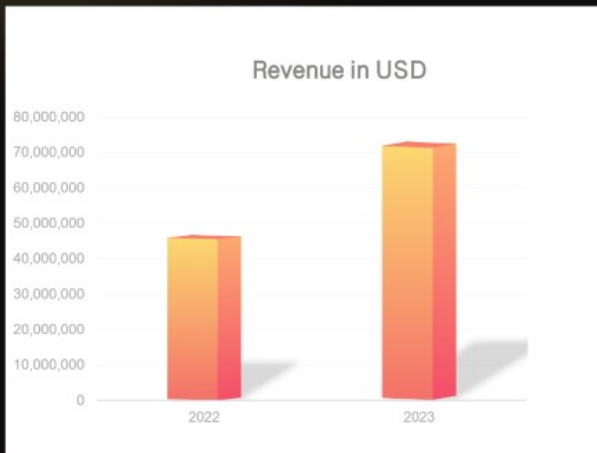
Financial Highlights

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Financials

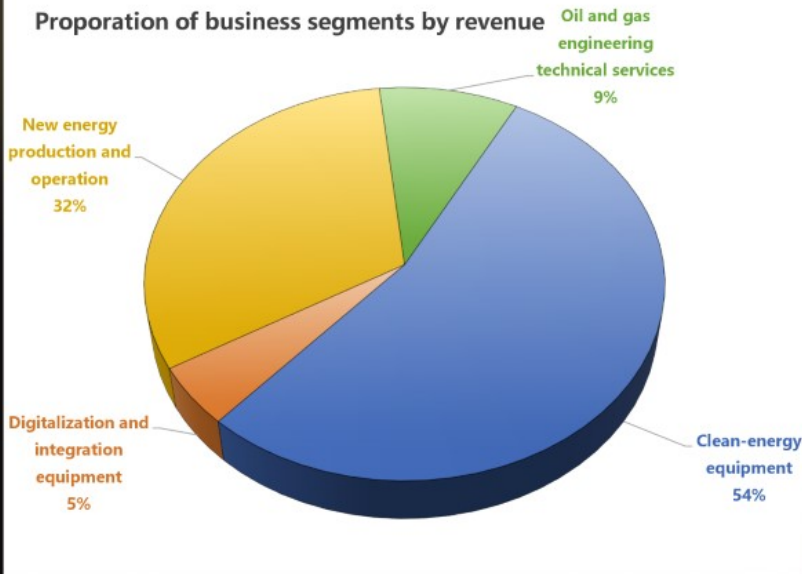
We have a significant increase in both revenue and net income. The company is in a period of rapid growth. The Earning Per Share is \$0.37 in 2022. While, it almost double in 2023, which is \$0.77 in 2023.



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Financials

Proportion of business segments by revenue



Digitalization and integration equipment

- ✓ Increase investment in replacing traditional power supplies with solar power and energy storage equipment, and develop high-end equipment for intelligent, green and low-carbon oilfield surface production

Oil and gas engineering technical service

- ✓ From operation and maintenance to EPC



Growth

We are aiming to achieve our agrowth from the following aspects

International
market expansion

Equipment
production and
sales to project
design and
engineering
contracting

Extensive
application

Growth

Development and Strategy

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Development

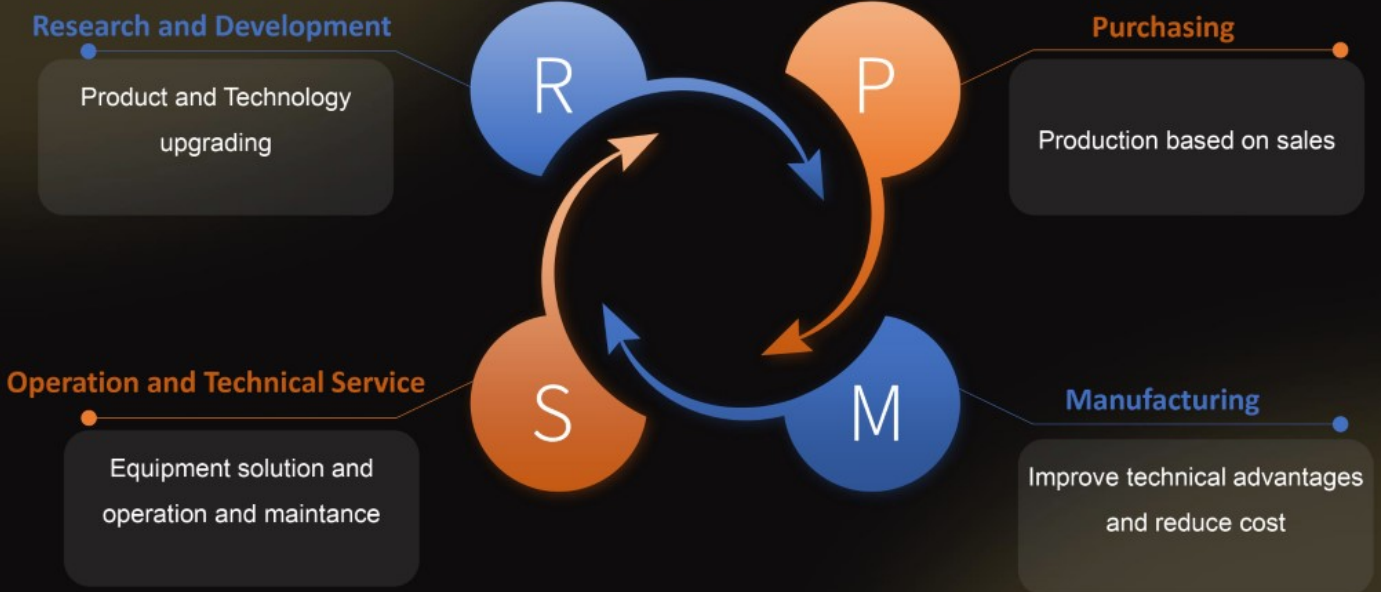
Our company is actively promoting the construction of production and manufacturing plants in Abu Dhabi and Riyadh, Saudi Arabia, and has set up 15 customer service offices around the world.

Leishen Energy overseas market operations



We are expanding our business overseas and our sales are increasing year by year with the opening of sales and service offices in Saudi Arabia and Indonesia, followed by the opening of a sales office in Chad to expand our oil and gas equipment sales market in West Africa.

Strategy



07

Use of Proceeds

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Use of Proceeds

40% of the net proceeds for the construction of a high-tech manufacturing industrial park in the Nanjing Lishui High-tech Development Zone, PRC.

01

20% of the net proceeds for the establishment of our smart manufacturing and new energy R&D center, for the purchase of business equipment and other patented technologies

02

20% of the net proceeds from this offering to strengthen and expand our presence in the PRC Southwest oil and gas market

03

20% of the net proceeds from this offering for our working capital

04

Leishen Energy Holding

Thank you

Leishen Energy Holding Co.,Ltd

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